



Central Bank Watch - RBA

03 October 2022

MNI RBA Data Watch List											
		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Inflation											
CPI (Q)	% y/y	6.1	5.1	↑	3.5	↑					1.53
CPI Trimmed Mean (Q)	% y/y	4.9	3.7	↑	2.6	↑					1.89
Import Prices (Q)	% q/q	4.3	5.1	↓	5.8	↓					0.59
Consumer Inflation Exp	% y/y	5.4	6.7	↓	4.9	↑					-0.14
Economic Activity											
AiG PMI	Index	49.3	52.4	↓	53.2	↓					-1.15
GDP (Q)	% y/y	3.6	3.3	↑	4.5	↓					0.20
Building Approvals	% y/y	-25.9	-24.8	↓	-22.1	↓					-0.66
Trade Balance	AUD m	8733	11849	↓	12129	↓					-0.66
Monetary Analysis											
Home Loans	% m/m	1.4	-0.8	↑	-2.1	↑					0.84
Private Sector Credit	% y/y	9.4	9.1	↑	8.0	↑					1.10
Private Capital Expend (Q)	% q/q	-0.3	0.4	↓	1.8	↓					-0.80
Commodity Prices	% SDR	21.7	55.5	↓	35.6	↓					-0.80
Consumer / Labour Market											
Retail Sales	% m/m	0.6	0.7	↓	1.8	↓					-0.05
Consumer Confidence	Index	84.45	86.35	↓	96.62	↓					-0.77
Employment Change	k	33.5	47.2	↓	111.0	↓					-0.06
Wage Price Index (Q)	% q/q	0.7	0.7	↑	0.7	↑					1.01
Markets											
Equity Market	Index	6456.9	6568.1	↓	7499.6	↓					-1.29
AUD 10-Year Yield	%	3.90	3.66	↑	2.84	↑					1.23
AUD Yield Curve (3s-10s)	bps	30.9	54.1	↓	50.5	↓					-1.21
AUD TWI	Index	140.20	134.34	↑	133.37	↑					1.40

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg