



# Central Bank Watch - Bank of Canada

October 24, 2022

MNI Bank of Canada Data Watch List											
Inflation		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
CPI	% y/y	6.9	8.1	↓	6.7	↑					1.06
Core CPI - Median	% y/y	4.7	4.9	↓	4.0	↑					0.40
Industrial Product Price	% m/m	0.1	-0.8	↑	3.5	↓					-0.22
Breakeven 10-Year	%	2.07	2.12	↓	2.23	↓					-1.54
Economic Activity		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
PMI Manufacturing	Index	49.8	54.6	↓	58.9	↓					-2.45
GDP	% m/m	0.1	0.2	↓	-0.1	↑					-0.42
Manufacturing Sales	% m/m	-1.96	-0.26	↓	5.55	↓					-1.21
Trade Balance	CAD bn	1.52	4.27	↓	2.98	↓					-1.16
Monetary Analysis		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
M3 Money Supply	% y/y	7.81	9.09	↓	8.27	↓					-0.26
Bank Lending Survey (Q)	% m/m	-0.64	-3.88	↑	-9.38	↑					0.73
New House Prices	% m/m	-0.1	0.2	↓	1.2	↓					-1.09
Housing Starts	K	299.6	272.0	↑	246.4	↑					1.73
Consumer / Labour Market		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
Retail Sales	% m/m	0.7	2.2	↓	0.3	↑					-0.07
Retail sales Ex-Autos	% m/m	0.7	1.8	↓	2.0	↓					-0.28
Employment Chge m/m	K	21.1	-43.2	↑	72.5	↓					-0.20
Ave Hourly Wage Rate	% y/y	5.18	5.58	↓	3.74	↑					0.60
Markets		Current	3m ago	3m Chg	6m ago	6m Chg	2Y History	Hit / Miss	Vs Trend	Surprise Index	Z-Score
S&P/TSX Composite	Index	18861	18861	↓	21890	↓					-0.70
Canadian 10-Year Yield	%	3.62	3.22	↑	2.41	↑					0.86
CAD Yield Curve (2s-10s)	bps	-55.8	12.8	↓	11.5	↓					-1.46
CAD TWI	Index	118.92	124.97	↓	126.92	↓					-2.27

Note: For quarterly data the 3m ago column will display the previous data point and the 6m ago column will display the data point prior to that.

Source: MNI, Bloomberg